

Increase of the share capital of the company up to the amount of thirty million, five hundred and eighty-six thousand, eight hundred and thirty-seven euros and fifty cents (30.586.837,50 €) through payment in cash with the issue of up to thirteen million, five hundred and ninety-four thousand, one hundred and fifty (13.594.150) registered shares of nominal value of two euros and twenty-five cents (€ 2,25) each, which will be allocated to the shareholders of the Company at their nominal value through the exercise of their pre-emption right and amendment of article 5 “share capital” of the Articles of Association of the Company. Possibility for partial subscription of the share capital up to the amount of the subscription in accordance with article 13a of C.L. 2190/1920. Determination of the deadline for the exercise of the pre-emption right and payment of the amount of the increase. Granting of authorization to the Board of Directors of the Company to dispose any shares that will not be subscribed and to determine, in general, issues related to the capital increase and the listing to trading of the new shares to ATHEX.

Required quorum: 2/3 (66,67%) of the paid up share capital of the Company.

Required majority: 2/3 (66,67%) plus one of the votes represented in the General Assembly.

The General Assembly a) unanimously / with a majority of % resolved upon:

- (i) The increase of the share capital of the Company up to the amount of thirty million, five hundred and eighty-six thousand, eight hundred and thirty-seven euros and fifty cents (30.586.837,50 €) through payment in cash with the issue of up to thirteen million, five hundred and ninety-four thousand, one hundred and fifty (13.594.150) registered shares of nominal value of two Euros and twenty-five cents (€ 2,25) each which will be allocated to the shareholders of the Company through the exercise of their pre-emption right at par value, regardless of the market price at the cut -off date of the pre-emption right (5.3.2.1 of Athex Rulebook), which may be lower than the issue price;
- (ii) The increase of the share capital of the Company up to the amount of the subscription in case of partial subscription, in accordance with article 13a of C.L. 2190/1920;
- (iii) The exercise of the pre-emption right within 15 days;
- (iv) The payment of the amount of the share capital increase within four (4) months starting from the date of the resolution of the General Assembly in accordance with article 11 par.3 & 4 of C.L. 2190/1920;
- (v) The non – issuance of fractional rights.

The General assembly a) unanimously / with a majority of % authorized the Board of Directors of the Company to:

- a) Determine the cut-off date of the pre-emption right, the period for the trading of the pre-emption right, the deadline of the payment and in general to proceed to every necessary action and to determine the details for the share capital increase and the General Assembly resolution for the listing of shares to trading in the Athex,

with the right to grant further authorization to any of its members or to the Company's employees,

- b) Dispose any shares that will not be subscribed by the existing shareholders following the exercise of their pre-emption right, freely, at its absolute discretion at the same price, to the new and the existing shareholders of the Company.

The General assembly a) unanimously / with a majority of % approved the Report of the Board of Directors which has been drafted in accordance with the provisions of paras. 4.1.4.1.1 and 4.1.4.1.2 of Athex Rulebook as well as the amendment of article 5 of the Articles of Association of the Company as follows:

CHAPTER B' SHARE CAPITAL

Article 5 Share capital

The share capital of the company is two hundred and ten million one hundred and eighteen thousand two hundred and seventy-five Euros (€ 210.118.275,00) divided into ninety-three million three hundred and eighty-five thousand nine hundred (93.385.900) registered shares of a nominal value of two Euros and twenty five cents (€ 2,25) each.

By virtue of a resolution of the Extraordinary General Assembly of the Shareholders dated 31st January 2014, the share capital of the Company increased by the amount of thirty million, five hundred and eighty-six thousand, eight hundred and thirty-seven euros and fifty cents (30.586.837,50 €) through payment in cash with the issue of thirteen million, five hundred and ninety-four thousand, one hundred and fifty (13.594.150) registered shares of nominal value of two Euros and twenty-five cents (€ 2,25) each.

Thus, the share capital of the Company amounts today to two hundred and forty million seven hundred and five thousand, one hundred and twelve Euros and fifty cents (€ 240.705.112,50) divided into one hundred and six million, nine hundred and eighty thousand, fifty (106.980.050) registered shares of nominal value of two Euros and twenty five cents (€ 2,25) each.