



a Grimaldi Group company

ANNOUNCEMENT FOR OTHER SIGNIFICANT EVENTS (NOT PREDICTED BY OTHER CATEGORIES)

Minoan Lines Shipping Company S.A. («the Company» hereinafter) notifies the investors:

- (a)** that the share capital increase through cash payment and pre-emption rights to the existing shareholders resolved by the Ordinary General Assembly on June 21st , 2013 has been fully covered and
- (b)** afterwards, the share capital of the Company has increased by €50,534,775.00 through the issue of 22,459,900 new common registered shares at its nominal value €2.25 each, which are traded from November 25th, 2013 on the Athens Stock Exchange.

Hence, the total share capital of the Company reached €210,118,275.00, split into 93,385,900 new common registered shares, at its nominal value €2.25 each.

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ΑΡ.Μ.Α.Ε.: 11314/06/Β/86/13

MINOAN LINES S.A.

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REG. No: 11314/06/B/86/13

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